

**MONTHLY FINANCIAL INFORMATION WORKSHEET**

**EXPENSES**

**HOUSING:**

MORTGAGE(INCLUDING REAL ESTATE TAXES, INS./RENT)	\$ _____
UTILITIES (GAS, WATER & ELECTRIC)	\$ _____
MAINTENANCE, REPAIRS, SERVICE	\$ _____
SUPPLIES	\$ _____
TELEPHONE	\$ _____
GROCERIES	\$ _____
HOUSEKEEPER	\$ _____

**TRANSPORTATION:**

CAR PAYMENT	\$ _____
GASOLINE, OIL	\$ _____
PARKING, OTHER	\$ _____
TOLL TAG	\$ _____
REPAIR AND MAINTENANCE	\$ _____

**INSURANCE:**

LIFE	\$ _____
AUTOMOBILE	\$ _____
MEDICAL/HOSPITALIZATION	\$ _____

DENTAL	\$ _____
RENTERS	\$ _____
REAL ESTATE, NO INCLUDED IN MORTGAGE	\$ _____
OTHER (LONG TERM CARE, ETC.)	\$ _____
<b>MEDICAL:</b>	
DOCTORS	\$ _____
DENTIST	\$ _____
PSYCHOLOGIST/PSYCHIATRIST	\$ _____
MEDICATION - PRESCRIPTION	\$ _____
MEDICATION - OVER THE COUNTER	\$ _____
<b>PERSONAL:</b>	
CLOTHING	\$ _____
CLEANING/LAUNDRY	\$ _____
GROOMING	\$ _____
<b>WORK EXPENSES:</b>	
LUNCHESES	\$ _____
DUES/FEES	\$ _____
UNIFORMS	\$ _____
<b>CHILDREN:</b>	
CHILD CARE	\$ _____
TUITION	\$ _____
TUTOR	\$ _____
LUNCHESES	\$ _____

BOOKS AND SUPPLIES	\$ _____
MEDICAL NOT COVERED BY INSURANCE	\$ _____
DOCTORS	\$ _____
DENTISTS	\$ _____
ORTHODONTISTS	\$ _____
MEDICATION - PRESCRIPTION	\$ _____
MEDICATION - OVER THE COUNTER	\$ _____
CLOTHING	\$ _____
GROOMING	\$ _____
ENTERTAINMENT	\$ _____
<b>OTHER:</b>	
BIRTHDAY PARTY PRESENTS	\$ _____
EXTRACURRICULAR ACTIVITIES	\$ _____
TRAVEL EXPENSES	\$ _____
<b>MISCELLANEOUS:</b>	
CHARITABLE CONTRIBUTIONS	\$ _____
CREDIT CARDS	\$ _____
NEWSPAPERS/MAGAZINES/PERIODICALS	\$ _____
VACATIONS/TRIPS	\$ _____
DUES/FEES	\$ _____
ENTERTAINMENT	\$ _____
MISCELLANEOUS (SAM'S, GIFTS, ANIMALS, PET FOOD)	\$ _____
CHILD SUPPORT FOR CHILD OF ANOTHER MARRIAGE	\$ _____

MEALS EATEN AWAY FROM HOME

\$ \_\_\_\_\_

OTHER

\$ \_\_\_\_\_

**TOTAL MONTHLY EXPENSES**

\$ \_\_\_\_\_

**INCOME**

GROSS MONTHLY INCOME  
(Attach last three pay stubs)

\$ \_\_\_\_\_

DEDUCTIONS

Withholding tax

\$ \_\_\_\_\_

FICA

\$ \_\_\_\_\_

Retirement

\$ \_\_\_\_\_

Health, hospitalization, life insurance

\$ \_\_\_\_\_

Other

\$ \_\_\_\_\_

**TOTAL MONTHLY INCOME**

\$ \_\_\_\_\_